

Safety & Immunogenicity of a Plant-Derived Coronavirus-Like Particle Vaccine Candidate with GSK's Pandemic Adjuvant in Adults Aged 18-55

EU Member States Update Preprint link: https://doi.org/10.1101/2020.11.04.20226282

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Medicago at a glance

Canadian biopharma with the mission to create and rapidly deliver effective responses to emerging global health challenges

Focus on plant-derived vaccines & therapeutic proteins with 2 lead vaccine candidates: COVID-19 and influenza

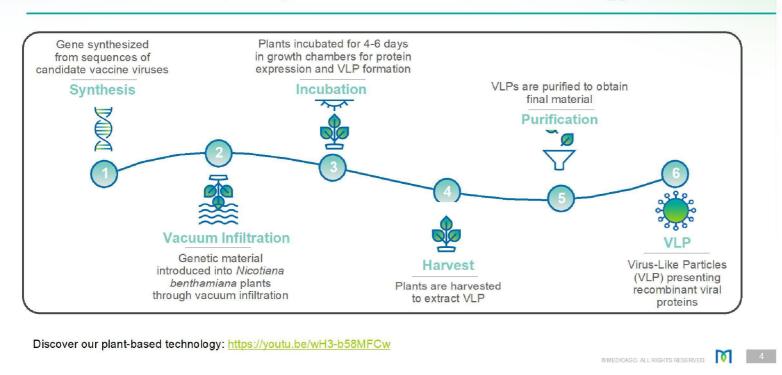
Extensive development experience with 17 clinical trials and more than 27,000 subjects enrolled

Our team includes over 450 scientific experts and employees in Canada and the United States

Manufacturing footprint in US & Canada



Discover Proficia®, our plant-based vaccine technology



Advantages of Medicago's Platform For COVID-19 Pandemic Response

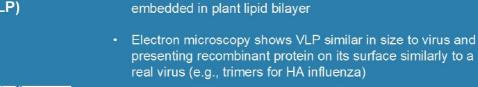
Protein-based antigens	 Vaccines from similar protein-based antigens technologies already on market Medicago's quadrivalent influenza vaccine under registration in Canada and its peer-reviewed, phase 3 results, have been published in The Lancet* 		
Safety profile	 Strong safety database of more than 14,500 subjects built over 17 human clinical trials 		
Manufacturing experience	 COVID-19 vaccine processes based on seasonal flu processes US & Canada based / Tech transfers experience Previous success with DARPA in 2012: production of 10M influenza pandemic doses within 1 month 		
Easy distribution	• Standard cold chain requirements (2-8C)		

* Available at https://www.thelancet.com/journals/lancet/article/PIIS0140-6736(20)32010-9/fulltext

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Medicago's Plant-Derived Virus-Like Particles (VLP)

Plant-derived Virus-Like Particles (VLP)



 No live virus → No infectious content and no chemical viral inactivation required

· Complex product composed of recombinant protein

- No safety issues observed with plant lipids / glycosylation
- VLPs have been in use for over 30 years in other vaccines such as Hepatitis B and HPV



Medicago's Clinical Vaccine Development Programs

Disease	Phase	Candidate vaccine	Subjects enrolled	Year
Pandemic influenza	Phase 1	 H5 VLP + Alhydrogel® H1 VLP H5 VLP + GLA (IDRI) ID H7 VLP + Alhydrogel® 	 48 healthy adults (18-60 y) 100 healthy adults (18-49 y) 100 healthy adults (18-49 y) 100 healthy adults (18-60 y) 	 2009 2011 2013 2014
	Phase 2	 H5 VLP + Alhydrogel® H5 VLP + GLA or Alhydrogel® 	 255 healthy adults (18-60 y) 390 healthy adults (18-60 y) 	• 2010 • 2014
Seasonal influenza	Phase 1/2		• 120 healthy adults (18-49 y)	• 2014
	Phase 2	Quadrivalent VLP	 300 healthy adults (18-49 y) 450 subjects (≥50 y) 900 healthy adults (18-64 y) 1000 subjects (≥50 y) 100 subjects (18-49 & ≥65 y)¹ 	 2015 2015 2016 2016 2018
	Phase 3		 10,000 subjects (18-64 y)^{2*} 1200 healthy adults (18-49 y)³ 12,000 subjects (≥65 y)^{2*} 	 2017 2017 2018
Rotavirus	Phase 1	MT-5625 (Mitsubishi Tanabe Pharma)	110 adults, toddlers & infants	• 2018
COVID-19	Phase 1	CoVLP, Adjuvanted CoVLP	• 180 healthy adults (18-55 y)	• 2020
Extended immunogenicity			17 clinical trials > 27,000 subjects enrolled	> 10 years clinical experience
Efficacy study Lot to lot study * Efficacy study results in 18+ pu	blished in The Lan	cet. 2020 Oct 13:S0140-6736(20)32014-6. doi: 10	0.1016/S0140-6736(20)32014-6.	@ MEDICAGO, ALL RIGHTS RESERVED.

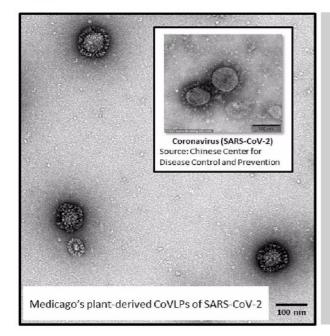
CONFIDENTIAL MEDICAGO PRODUCT PIPELINE Phase III Licensure **Pre-Clinical** Phase I Phase II Seasonal Influenza (QVLP) (Recombinant quadrivalent VLP) VLP CANDIDATE VACCINES Pandemic Influenza SARS-CoV-2 Next-Gen Flu Mitsubishi Tanabe Rotavirus Norovirus © MEDICAGO. ALL RIGHTS RESERVED. 10 8



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Medicago's Plant-Derived Virus-Like Particles (VLP)

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Complex product composed of recombinant protein embedded in plant lipid bilayer without genetic material

Electron microscopy shows VLP similar in size to virus and presenting recombinant protein on its surface similarly to a real virus (eg: SARS-CoV-2 Spike protein)

• Standard cold chain requirements (2-8°C)

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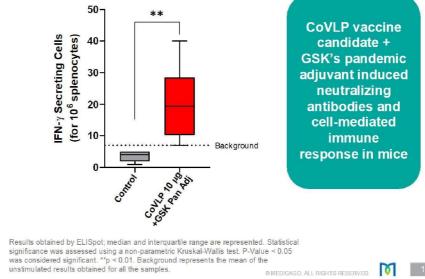
Humoral and Cell-Mediated Immune Responses in Mice 14 Days Prestrial Boost with 10 µg CoVLP Vaccine Candidate + GSK's Pandemic Adjuvant

IFN-y Secreting Cells

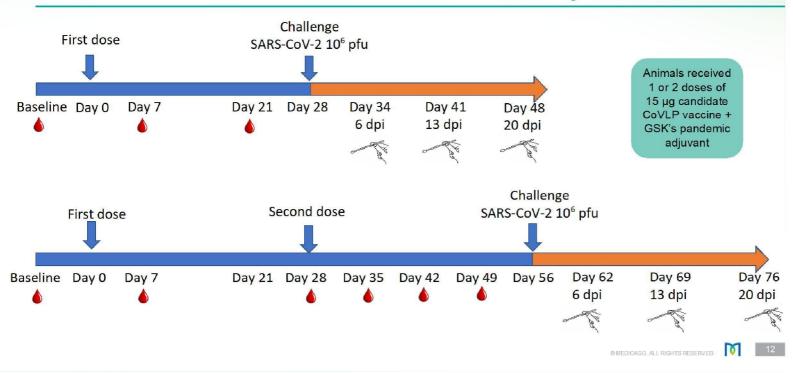
S Pooled Peptides

Neutralizing Antibodies

Neutralizing antibody (NAb) titers were measured in serum samples 14 days after the boost (study day 35) using a cell-based pseudovirus neutralization assay. Results are presented as geometric mean of NAb titers (GMT) with 95% confidence interval (CI). Half of the minimum required dilution (MRD) of the method was assigned to non-responders (i.e 50 for IgG titers and 12.5 for NAb Titers) for GMT calculation purposes. ****p < 0.0001. Statistical comparisons were performed using One-way ANOVA

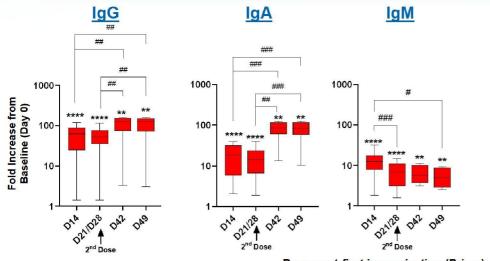


CONFIDENTIAL Sampling Timeline of Preclinical Studies in Macaques with 15 µg CoVLP Vaccine Candidate + GSK's Pandemic Adjuvant



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Humoral Response in Macaques after One and Two 15 µg-Doses of CoVLP Vaccine Candidate + GSK's Pandemic Adjuvant



Days post-first immunization (Prime)

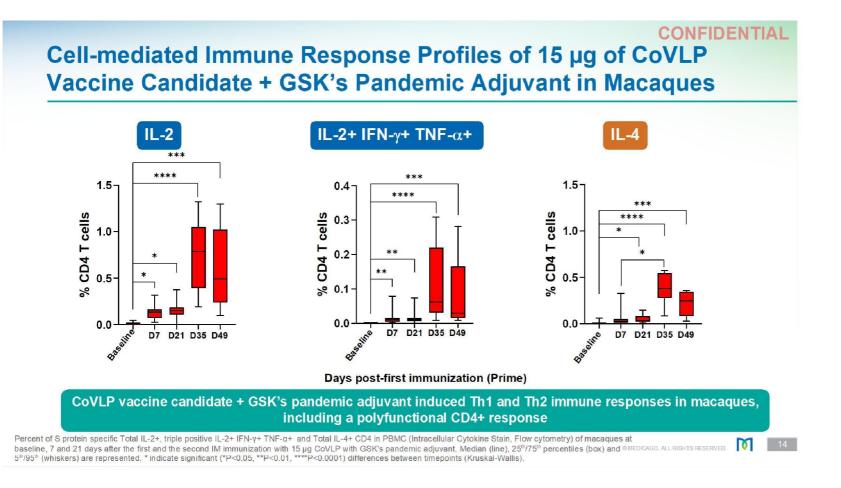
Medicago Inc. Data on file. Fold increase from baseline (Day 0) of anti RBD IgG, IgA and IgM in serum of macaques after IM immunization with one and two dose(s) of 15 µg CoVLP 28 days apart with GSK's pandemic adjuvant. Median (line), 25th/75th percentiles (box) and 5th/95th (whiskers) are represented. * indicates significant (*P<0.05, **P<0.001, ***P<0.001) increase from baseline. Significant differences between subsequent timepoints are indicated by # (#P<0.05, ##P<0.01, ###P<0.001, ####P<0.001, ####P<0.001, Repeated Measures Two-way ANOVA on log-transformed OD (450 nm) values and mixed-effect.

CoVLP vaccine candidate + GSK's pandemic adjuvant induced diverse antibody isotypes, as well as neutralizing antibodies in macaques

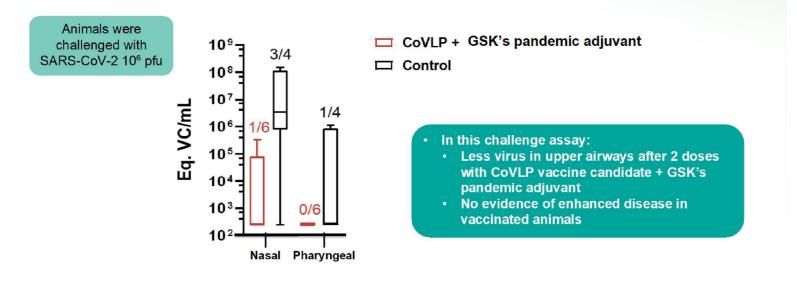
Neutralizing Antibodies

Results are presented as reciprocal endpoint titers. Central bars indicate medians. Hinges indicate quartiles. Whiskers indicate 95% confidence intervals. Significant differences between days for each vaccine regimen are indicated by # (####p<0.001, ####p<0.001; unpaired T-test of log-transformed values); LLOD, lower limit of detection





Viral Loads in Mucosal Swabs 6 Days Post-Infection in Macaques at 28 Days after 2nd Dose of 15 µg of CoVLP Vaccine Candidate + GSK's Pandemic Adjuvant



Medicago Inc. Data on file. Equivalent (Eq.) Viral copy (VC) in nasal, pharyngeal and rectal swabs; ratios indicate the number of animals with detectable SgRNA/total animals in each treatment group. Bars indicate medians and error bars indicate 95% Cl

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CONFIDENTIAL Summary of Non-clinical Findings for CoVLP Vaccine Candidate + GSK's Pandemic Adjuvant

Humoral and CMI responses induced in both mice & NHP

Immunogenicity better characterized in NHP (more relevant model for human)

No safety signals, minor reactogenicity, no treatment-related signs

Macaques challenged after 2 doses had less virus in upper airways

No evidence of enhanced disease in vaccinated macaques after challenge

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Medicago and its technologies

CoVLP preclinical results

CoVLP Phase 1 results

Next steps, CoVLP Development Program

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Phase 1 Trial Design in Adults Aged 18-55 Years

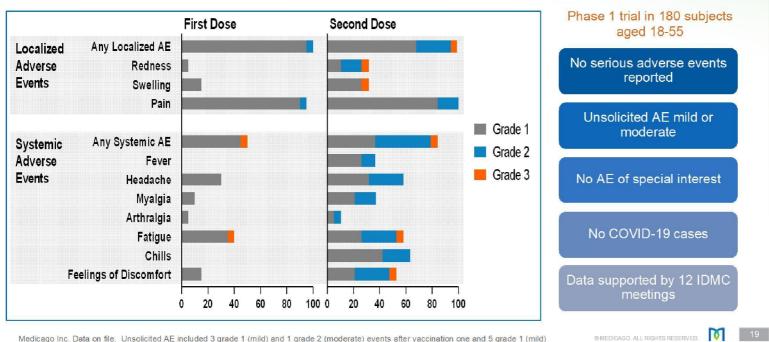
A Randomized, Partially-Blinded, Dose-Ranging Phase 1 Study to Assess the Safety, Tolerability, and Immunogenicity of a Recombinant Coronavirus-Like Particle COVID 19 Vaccine in Adults 18-55 Years of Age

Investigational Product	Recombinant Coronavirus-like Particle Vaccine (CoVLP)
Active Substance(s)	Recombinant S protein expressed as virus-like particles (VLP) for the COVID-19 SARS-CoV-2 virus strain
Adjuvant(s)	AS03 (GSK) or CpG1018 (Dynavax)
Dosage and Administration	Two intramuscular injections 21 days apart (Day 0 and Day 21) at three dose levels (3.75 $\mu g,7.5\mu g,$ and 15 μg VLP) unadjuvanted or adjuvanted
Primary Objectives	Safety and tolerability 21 days after each vaccination; immunogenicity (NAb & CMI) at Days 0, 21 and 42
Secondary Objectives	Anti-S antibody response at days 0, 21 and 42; immunogenicity and safety endpoints at 12-months following the last vaccination
Number of Subjects	180 (20 subjects per group)
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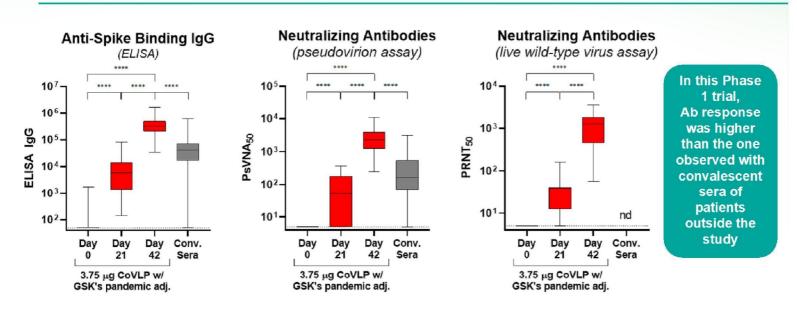
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Solicited Adverse Events & Safety Profile 7 Days after 1st or 2nd Dose of 3.75 µg CoVLP Vaccine Candidate + GSK's Pandemic Adjuvant



event after vaccination two.

Humoral Immune Response at Day 0 and After 1st or 2nd Dose of 3.75 µg CoVLP Vaccine Candidate + GSK's Pandemic Adjuvant

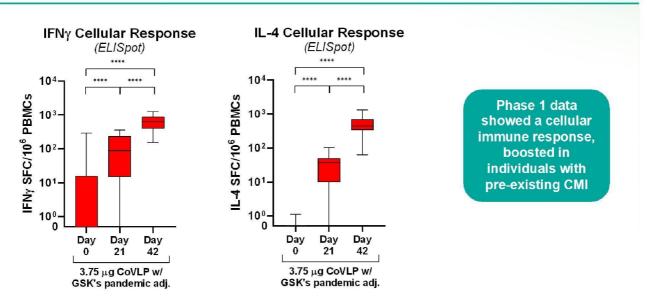


Medicago Inc. Data on file. Titers of convalescent sera or plasma obtained from COVID-19 infected patients are shown in grey (N=35). Results are presented as reciprocal endpoint titers. Central bars indicate medians. Hinges indicate quartiles. Whiskers indicate 95% confidence intervals. Significant differences between treatment days are indicated by * (***0=0.0001; paried t test of log-transformed values). Significant differences between day 42 vaccinated individuals and convalescent sera are indicated by * (***0=0.0001; unpaired t test of log-transformed values).

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Cellular Immune Response at Day 0 and After 1st or 2nd Dose of 3.75 µg CoVLP Vaccine Candidate + GSK's Pandemic Adjuvant



Medicago Inc. Data on file. Frequencies of antigen-specific cells IFN- γ and IL-4 cellular immune responses at baseline (day 0) and 21 days after one immunization (day 21) or two immunizations (day 42) with 3.75 µg dose of CoVLP with GSK's pandemic adjuvant after restimulation ex vivo with pooled 15mer recombinant spike peptide pool. Bars indicate medians. Hinges indicate quartiles. Whiskers indicate 95% CI. Significant differences between days are indicated by * (^{TT}P<0.0001; Between days 0 and 21 or 0 and 42; Mann-Whitney; each test to day 0 pre-vaccination data set that include all 180 experimental subjects. Differences between days 21 and 42 are by Wilcoxon matched pairs signed rank test.)

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Summary of Results with CoVLP Vaccine Candidate + GSK's Pandemic Adjuvant

Preclinical

- Humoral and cellular immune responses induced in mice and macaques
- Respiratory viral loads reduced in macaques immunized twice after a challenge with SARS-CoV-2 without indications of enhanced disease

Phase 1 in 18-55

(3.75 μg CoVLP Vaccine Candidate + GSK's Pandemic Adjuvant)

- CoVLP vaccine candidate elicited no safety signals in this study in 18-55 yo, side effects mainly mild to moderate and of short duration
- Antibody levels higher than those observed in convalescent sera, including neutralizing antibody response
- · Balanced cellular immune response with GSK's pandemic adjuvant
- Data support moving CoVLP vaccine candidate to Phase 2/3 trial

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Medicago and its technologies

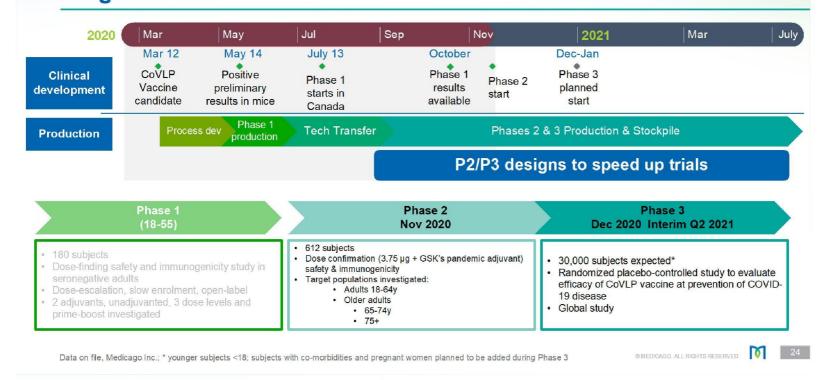
CoVLP preclinical results

CoVLP Phase 1 results

Next steps, CoVLP development program

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CONFIDENTIAL Next Steps of Medicago's CoVLP Vaccine Candidate Development Program



CONFIDENTIAL Medicago is scaling up its current production capacity to answer global demand





